



NEW CLIENT INTAKE

Last Name: _____ First Name: _____ MI _____

Date of Birth ____/____/____ Age: ____ Gender: _____ SS# _____

Mailing Address: _____

Apt or Box #: _____ City _____ State _____ ZIP _____

Work: Full-Time Part-Time Student Stay at Home Parent Unemployed Disabled Retired

Employer: _____

CONTACT

Email: _____ May I send you information at this email? Yes No

Phone: _____ May I call or leave a message at this #? Yes No

INSURANCE

Date of Birth of Insured: ____/____/____ Insured's Name: _____

Relationship to insured: _____ Primary Insurance: _____

EMERGENCY CONTACT

Name: _____ Relationship to Client: _____ Phone: _____

I give consent to contact the above listed person in the event of an emergency Yes No

I give the consent to contact the above listed person to coordinate my care Yes No

HOME LIFE

Marital Status: Never Married Divorced Widowed Separated Other: _____

How many people live in your home? (Include yourself) _____

Name/ Age _____ Name/ Age _____

Name/ Age _____ Name/ Age _____

REFERRAL

Mental Health Substance Use Domestic Abuse Name of referral: _____

Referred by: Self Hospital Family Friend School Court Physician PO

COMPLAINT Current Symptoms:

Anxiety Appetite Issues Avoidance Crying Spells Depression Excessive Energy Fatigue Guilt
Hallucinations Impulsivity Irritability Libido Changes Loss of Interest Panic Attacks Racing Thoughts

Risky Activities Sleep Changes Suspiciousness Other Symptoms: _____

Briefly describe what brings you to Credo Counseling, LLC _____

HISTORY

Have you received mental health treatment and/or been inpatient for mental health treatment? Yes No
If so, Where _____ When: _____

Have you ever tried the following:

Alcohol Pain Killers Marijuana Synthetic Drugs Stimulants Hallucinogens Heroin Ecstasy
Methamphetamine Cocaine Methadone Tranquilizers Inhalants Tobacco

Other: _____

If yes to any please list frequency of use: _____

Have you ever been treated for drug or alcohol addiction? Yes No When? _____

Have you ever abused prescription medications? Yes No Which ones: _____

Do you give permission for us to contact your primary care physician? Yes No

If you decline, Please give specific reason for your denial: _____

FAMILY HISTORY

How is your relationship with your mother? Great Good Fair Poor Very Bad Deceased

How is your relationship with your father? Great Good Fair Poor Very Bad Deceased

Are your parents? Married Divorced Your age at divorce? _____ Did parents remarry? Yes No

Family members with Medical or Mental Health Conditions? _____

Were you adopted? Yes No Age of adoption? _____

Have you or your family member attempted or completed suicide or engaged in self harm? When? _____

Who? _____

Have you experienced Neglect, Abuse, or Trauma? By Who? Please describe: _____

CURRENT SITUATION

Highest level of Education? _____ Have you ever served or currently serve in the military? Yes No

What Branch? _____

Married/Committed Relationship How long? ___ Divorced? Yes No Sexually active? Yes No

Relationship with partner/spouse? Great Good Poor Very Bad Do you have Children? Yes No

Relationship with children? Great Good Poor Very Bad Have you ever been arrested? Yes No

When/ Why? _____

MEDICAL HISTORY

Current Medications (Include non-prescription, herbal medicines, and supplements):

Who prescribes your medications? _____

Client/Guardian Signature: _____ Date: ____/____/____

Credo Provider: _____ Date: ____/____/____